



CONFLUENT HEALTH EMPLOYEE FOUNDATION APPLICATION FOR FINANCIAL ASSISTANCE

In order to request either PTO or financial assistance, I understand that I must have been employed by a Confluent Health Company for at least 12 months and that any grant of PTO is taxable income at my current rate of pay. If requesting PTO time, I must provide approved leave of absence documentation from my supervisor or Human Resources Department as an attachment to this form.

SECTION 1 - EMPLOYEE INFORMATION:

Name: _____

Address: _____

Phone Number: _____ Email Address: _____

Company: _____ Clinic or Office Location: _____

Clinic Director/Manager: _____

Month and Year Hired: _____

SECTION 2 - DESCRIPTION OF HARDSHIP:

I am applying today as a result of: Natural Disaster Financial Hardship

Date of Natural Disaster or Financial Hardship: _____

Are you currently receiving short or long term disability? _____

Do you or a member of your family have insurance coverage or any other financial assistance during this hardship? If yes, explain. _____

Description of your hardship (include a description of your expenses and/or damage to your essential property): _____



SECTION 3 - AMOUNT OF ASSISTANCE REQUIRED:

I am requesting a grant of _____ dollars and/or _____ hours of PTO time as all my PTO is exhausted.

Provide an itemized list of your assistance requested with a short description and actual or estimated cost of each item:

SECTION 4 - YOUR FINANCIAL RESOURCES AND OTHER EXPENSES:

List all members of your household, their age, and relationship to you:

Provide your monthly household income:



SECTION 4, CONTINUED:

Provide your monthly household expenses:

Homeowner's or Renter's Insurance (Complete if request is related to loss of primary residence):

Do you own or rent?	Own	Rent
Do you have homeowner's or renter's insurance?	Yes	No
If yes, is this loss covered?	Yes	No
Is the loss due to federally declared national disaster?	Yes	No
If yes, have you applied for FEMA assistance?	Yes	No
Amount of anticipated assistance:	_____	



SECTION 4, CONTINUED:

Auto Expenses (Complete if request is automobile related):

Do you have auto insurance?	Yes	No
If yes, is this loss covered?	Yes	No
Will auto insurance cover medical expenses?	Yes	No
Will auto insurance cover lost wages?	Yes	No

Medical Expenses (Complete if request is related to medical expenses):

Do you have medical insurance?	Yes	No
If yes, what is the amount of your annual deductible?	_____	
If no, what is the amount of anticipated government assistance?	_____	
Have you applied for financial assistance through your medical provider and/or hospital?	Yes	No
If yes, what is the amount of anticipated assistance?	_____	

Funeral Expenses (Complete if request is related to funeral expenses):

Is life insurance available?	Yes	No
Will funds be available from decedent's estate?	Yes	No
Total assistance family members can provide:	_____	



SECTION 5 - REQUIRED DOCUMENTATION:

- Attach a copy of completed insurance claim form, if applicable
- Attach documentation that will validate the loss.
- Attach copies of estimates and/or pictures.
- Attach a police report for car accidents, thefts, or domestic violence.

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Please sign and verify that the information is accurate to the best of your ability:

x _____